

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2020				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer		erconnect Technolog	y Limited			
Date Submitted	03/02/20	120				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1729</u>	Descrip	otion : <u>Ordinary</u>	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	3,000,000,000	HK\$0.01	HK\$30,000,000		
Increase/(decrease)	-	<u>-</u>				
Balance at close of the mon	th	3,000,000,000	HK\$0.01	HK\$30,000,000		
(2) Stock code :	_Descrip	tion :	-			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	-				
Increase/(decrease)	-	<u>-</u>				
Balance at close of the mon	th _	<u> </u>				

2. Preference Shares			
Stock code : Descrip	tion :	-	
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month _	-	<u> </u>	
Increase/(decrease)	-	-	<u>-</u>
Balance at close of the month	<u>-</u>	<u> </u>	<u> </u>
3. Other Classes of Shares			
Stock code : Descrip	tion :	-	
		(State	Authorised share capital (State currency)
Balance at close of preceding month _	-	. <u> </u>	
Increase/(decrease)	-	-	<del>-</del>
Balance at close of the month	-		
Total authorised share capital at the elecurrency):	nd of the month (	(State HI	<b>&lt;</b> \$30,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)		classes of shares		
Balance at close of preceding month	1,840,000,000		<u>-</u>			
Increase/ (decrease) during the month			<u>-</u>	<del>-</del>		
Balance at close of the month	1,840,000,000	<del>-</del>	<del>-</del>			

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto as at close of thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Cancelled Granted Exercised Lapsed 1. Share Option Scheme adopted on (24/01/2018) Exercise Price: HK\$0.349 per share Date of grant: 24/08/2018 Ordinary shares 88,992,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) -

(Other class)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
issuable (Note 1)						
Subscription price		)				
3.	( / /	)	-			
<u>o.</u>						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>.</u>			
4.						
( / / ) Stock code (if listed)						
Class of shares			•			
icayabla (Nata 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	· · · ·	,	•			
		Total E		ary shares)		=
				ce shares)	-	=
			(C	ther class)	-	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	(					
Stock code (if listed)	<del>-</del> 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
				ary shares) ce shares) other class)	- - -	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
( / / )		
shares (Note 1)		
2.		
2		
shares (Note 1)		-
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	•
	1	

No. of new shares of sissued during the month pursuant thereto	Ot	her Movements	in Issued Sha	are Capital					
Class of shares   State   State   Class of shares   State   State   State   Class of shares   Class of shares   State   Class of shares   State   Class of shares   State   State   Class of shares   State   State   Class of shares   State   Class of shares   Class of shares   State   Class of shares   Class of shares   State   Class of shares   Class of shares   Class of shares   Class of shares   State   Class of shares   Class of sha								shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue							month
At price   Currency   date   (dd/mm/yyyy)									
Class of shares	1.	Rights issue	At price :			( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
State   State   State   Currency   State   Currency   State   State   Currency   Currency   State   Currency   Currency   Currency   State   Currency   Cur								N/A	N/A
2. Open offer At price: State currency   Issue and allotment date: (dd/mm/yyyy)					-				
Class of shares     State currency   State currency   State currency	2.	Open offer	At price :		Issue and allotment	( / /	)		
Class of shares   State   Issue and allotment   ( / / )   date : (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   N/A					EGM approval date:	( / /	)		
State   State   State   State   Currency   State   Currency   State   State   Currency   State   State   Currency   State   State   Currency   Currency   State   Currency   State   Currency   State   Currency   State   Currency   Currency   State   Currency   Currenc								N/A	N/A
Class of shares issuable (Note 1)  4. Bonus issue  Class and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					-				
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price :			( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)						( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					, ,,,,,			N/A	N/A
4. Bonus issue    Issue and allotment									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
N/A					EGM approval date:	( / /	)		
					(GG/IIIII/yyyy)			N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)		,	,			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(					N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares				(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(					N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(······					N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
			<u> </u>	<u>_N/A</u>
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	•	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
	Total E.	(Ordinary		
	(Preference	shares e shares	/	_
	(Ot	her class		_
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to	o E): (1	)	-
		(2	2)	=
Total increase / (decrease) in preference shares of	•	,		-
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Tot	al of A to		-
(These figures should be the same as the relevant Capital").)	t figures under II above ("Mo	vements	in Issued Si	hare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	as (if any):
Validity	period of the Share Options: From 24 August 2018 to 23 August 2028 (both days inclusive)
Submitte	ed by: Cua Tin Yin Simon
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.